

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

January 17, 2003

REGISTRATION NO.: 24301

BONDS ISSUED BY: Fort Zumwalt School District

AMOUNT OF ISSUE: \$15,000,000.00 (a portion of \$19,900,000)

COUNTY: of St. Charles

DATE OF ISSUE: January 1, 2003 (Series 2003C)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Purchase schoolhouse sites, erect schoolhouses, build additions to and repair old buildings, furnish schoolhouses, and purchase school buses and other transportation equipment in and for said District

Rate of Interest	Amount	Mandatory Redemption* Maturity
2.500%	\$ 400,000.00	03/01/2004
2.500%	425,000.00	03/01/2005
2.500%	450,000.00	03/01/2006
2.750%	475,000.00	03/01/2007
3.000%	500,000.00	03/01/2008
3.500%	525,000.00	03/01/2009
3.500%	250,000.00	03/01/2010
3.750%	275,000.00	03/01/2011
3.750%	250,000.00	03/01/2012
	800,000.00	03/01/2013 *
	825,000.00	03/01/2014 *
	825,000.00	03/01/2015 *
	525,000.00	03/01/2016 *
	1,500,000.00	03/01/2017 *
5.000%	4,475,000.00	03/01/2017
	1,475,000.00	03/01/2018 *
	1,500,000.00	03/01/2019 *
	1,000,000.00	03/01/2020 *
	1,500,000.00	03/01/2021 *
	1,500,000.00	03/01/2022 *
4.625%	6,975,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be redeemed on and after March 1, 2012 without premium

BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BNY Trust Company of Missouri, St. Louis, Missouri

APPROVING OPINION BY: The Stolar Partnership, St. Louis, Missouri

ISSUE BOUGHT BY: Banc of America Securities, LLC, Charlotte, North Carolina

PURCHASE PRICE: \$15,007,214.64

INTEREST RATE: 4.5842%

ASSESSED VALUATION: \$1,262,690,004

INDEBTEDNESS: (Including this issue) \$119,100,000

NOTICE OF ELECTION: Published one newspaper March 22 and 29, 2002; second newspaper March 25 and April 1, 2002

DATE OF ELECTION: April 2, 2002

ELECTION RESULTS: Yes...4,924; No...3,216

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published one newspaper December 3, 2002

NUMBER OF BIDS RECEIVED: 4